



# LEGACY*pcs*

Legacy Private Client Services, LLC

While LEGACY*pcs* is a private firm with nearly five decades of intellectual capital, we understand that no single institution provides the best of everything under one roof. We adhere to a best practices methodology and our approach is to provide independent, personalized service, complementing in-house expertise with carefully selected external resources for investment and insurance services.

## **New York Life**

Todd and Steve Purich, Managing Director and Founder of LEGACY*pcs* respectively, elected to affiliate with New York Life based upon their financial strength, integrity and humanity - all values that are precisely aligned with that of LEGACY*pcs* and our clients.

As a Fortune 100 company, New York Life has been admired as the most respected insurance company in the world, and as a Fortune 100 company, offers significant resources, such as:

The Nautilus Group

Eagle Strategies, LLC